

# Supply Chain M&A Insights

## NORTH AMERICA - AUGUST 2025



### Notable Transactions

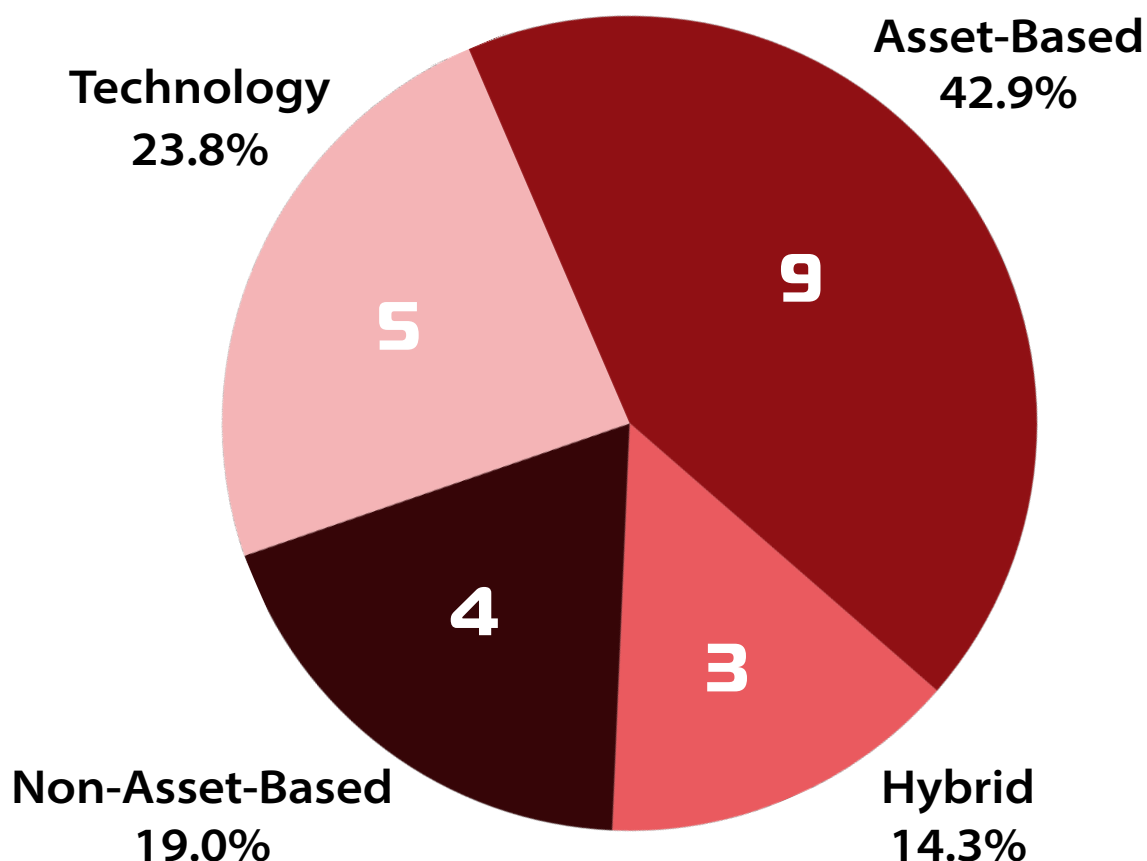
- FTAI Infrastructure acquires the largest U.S. regional railroad, Wheeling & Lake Erie Railway, for USD 1.05B
  - Announced on August 6, expected close in Q3 2025
- SYCN Auto Logistics merges with Mercury Auto Transport and Rite Way Auto Transport Group
  - Announced on August 14, 2025
- BWT Logistics acquires Razr Logistics
  - Announced on August 29, 2025
- CCT Auto Trans Inc. acquires Thorsons Enclosed Vehicle Transportation (EVT)
  - Closed August 29, announced on September 3, 2025

Advisory services provided by Left Lane Associates

### Deal Volume by Sub-Vertical



### Transactions by Asset Type



### Industry Insight

*“When looking to sell your supply chain business, or if you’re evaluating key acquisition targets, remember that stability outweighs speed. Flashy, short-term growth won’t move the needle in a transaction if a business’ foundations are unsteady. Stable operations with steady margins and clean cash flow cycles are what impress buyers and move deals forward.”*

**Peter Stefanovich,**  
President of Left Lane Associates